

May 9

1971: Wasatch Mt. Railway and Development Co:

OUTLINE FOR DEVELOPMENT OF INFORMATION NEEDED FOR PROSPECTUS:

A. HISTORY OF LINE:

- ① Utah Eastern Story: (Assignment: Dennis Spendlove, Dr. Raymond Green
Due Date: June 1.
- ② D & R G W. Story : (Assignment: Same as above, same date)
- ③ Efforts of Wasatch Co. Group to Save (Assignment Dr. Raymond Green, June 1)
4. Present Management Philosophy (Lowe)
5. Objectives of Company (Lowe)

B. DISCRIPTION OF BUSINESS: (All responsibility of Ed Mc. Dennis to help)
on Physical Layout section)

1. Physical Layout:

- a. Terminal in Heber City (Assignment Ed McLaughlin)
- b. Railroad Right Of Way
 1. Heber Valley Section
 2. Deer Creek Reservoir Section
 3. Provo Canyon Section
- c. Condition of Track from railroad standpoint, strong and weak points.
- d. Terminal Options in Canyon: Deer Creek-Wildewood, Vivian-Bridal Veil
list weaknesses and strengths of all, and what is needed (Ed, Dennis)

2. Assets:

- a. Option on Terminal (Estimate of Replacement of Existing Facilities)
(Wes Budd)
- b. Lease on Engines, including Prepaid lease. (Harold Call)
- c. Cars and Rolling Stock Owned (Ed McLaughlin)
- d. Misc. Assets (equipment, speeders, ect. Davenport,) Caboose)
- e. Lease on Railroad Right of Way with State Park (Bruce Hafen)
- F. Summary of Strength from Accounting position and stock ownership (7)
Bruce and DeLance Squire

C INVESTMENT PROJECTIONS, NEED FOR FUNDS FROM STOCK ISSUE:

1. Track Requirements, Per Year, for next 5 years. (Dennis S.)
2. Investment on Heber Terminal for business to handle 100,000 per yr.
(Wes Budd)
3. Investment on Canyon Terminal, except for trackage (Wes Budd)

INVESTMENT PROJECTIONS, NEED FOR FUNDS FROM STOCK ISSUE (con't)

4. Equipment Needs:

a. Owned or Controlled but not here. include freight and restoration and purpose (Ed McLaughlin, Dennis S. & Rod Edwards)

b. Equipment Needed: for Track Repair, transportation, movement ect.

5. Land

a. Land under option and reason: (Gordon Mendenhall)

b. Land Needed and Reason: (Gordon M. and Lowe)

D. FINANCIAL PROJECTIONS: (Lowe)

Potential Income Per Year for Three to Five Years,

Justification

E. DIVERSIFICATION POTENTIAL:

Lodging

Food

Concessions

Marina, Water

Combination efforts with other recreation entities

New Line